PGRTSA Sponsorship Frequently Asked Questions & Sign-Up Instructions

Q: What are the Sponsorship levels and benefits?
A: This information can be found online: https://pgrtsa.org/sponsorships/

Q: Is there a Sponsorship Sign-Up form?
A: Yes, this information can be found online: https://pgrtsa.org/sponsorships/

Q: When is the deadline to become a 2020 Sponsor?
A: February 28, 2020

Q: If I become a sponsor, how long will my sponsorship last?
A: Sponsorships that start on or before February 28, 2020 will run until December 31, 2020

Q: I want to become a 2020 Sponsor, but I am already a member of PGRTSA and my membership is not yet up for renewal. What do I do?
A: No need to wait. Please complete the Sponsorship Agreement Form and send it to PGRTSA Administrator, Melinda Stomel, at admin@pgrtsa.org or 3900 E. Timrod Street, Tucson, Arizona 85711. We will send in your renewal and it will extend your membership benefits one year from the date of your current expiration date.

Q: If my organization selects a sponsorship level that includes more than one membership, do I need to sign-up for each individual member or can I sign-up for the group?
A: If your organization has decided to become a Gold or Platinum Sponsor, each individual member must create (or renew) his/her own membership through the National Association of Charitable Gift Planners at www.charitablegiftplanners.org. Once at the website, you will click on “Join” in the upper left-hand corner and then follow the directions. Towards the end of the registration process you will need to select the payment method. Please choose to pay by check. Once you have completed your membership registration, please send a copy of the confirmation for each member who will be covered under your sponsorship to the PGRTSA Administrator, Melinda Stomel (admin@pgrtsa.org), and we will submit the membership payment to the National Association of Charitable Gift Planners on your behalf. Please keep in mind your sponsorship is for the calendar year (January through December) and your membership begins in the month you sign up and is for the 12 months.
Q: If my organization selects a sponsorship level that only includes one membership, how can I sign up on my organization’s behalf, rather than individually?
A: If your organization has decided to become a Sponsor, then you will need to list an individual as the organization contact. Membership with the National Association of Charitable Gift Planners (CGP) and Planned Giving Roundtable of Southern Arizona (PGRTSA) must be held by an individual. Please keep in mind that your sponsorship is for the calendar year (January through December) and your membership begins in the month you sign up and is for the 12 months.

Q: My Sponsorship comes with “breakfasts,” what is this?
A: For 2020, the Platinum Sponsorship includes ten (10) breakfasts that you can use for yourself and/or a guest. If you decide that you would like to attend a breakfast and use one of these pre-paid breakfasts, please RSVP directly to Melinda Stomel (admin@pgrtsa.org).

Q: How much will attendance at the annual PGRTSA Educational Symposium cost?
A: Price of tickets for the annual PGRTSA Educational Symposium has not been determined. If you are a Sponsor and your sponsorship includes one or more tickets to the symposium, then please RSVP directly to Melinda Stomel (admin@pgrtsa.org) when it is time to register for the symposium.

Q: Will there be opportunities to separately sponsor any specific educational programming?
A: No.

Q: Is my sponsorship deductible as a charitable contribution for income tax purposes?
A: No. However, your sponsorship may be deductible as a business expense. Please consult your tax advisor.

Q: I have a question that was not covered in this handout, who should I contact?
A: Please contact PGRTSA Administrator, Melinda Stomel (admin@pgrtsa.org or 520-881-1778).

PGRTSA Sponsorship Sign-Up Instructions

Directions for Sponsors who are not yet a PGRTSA Member.

To become a member of PGRTSA, you need to sign up through the National Association of Charitable Gift Planners at www.charitablegiftplanners.org. Once you get to the website, you will click on “Join” in the upper left-hand corner and then follow the directions. Towards the end of the registration process you will need to select to pay both the national dues ($180) and Arizona Chapter dues ($50), and select the payment method. Please choose to pay by check. Once you have completed your membership registration, please send Melinda Stomel (admin@pgrtsa.org) a copy of the membership confirmation, and a completed Sponsorship Agreement Form, available online at https://pgrtsoaz.org/sponsorships/. Once your Sponsorship Agreement Form, payment and membership registration confirmation have been received, PGRTSA will submit your membership payment to the National Association of Charitable Gift Planners on your behalf.
Directions for Sponsors who are an existing PGRTSA Member.

Please complete a Sponsorship Agreement Form, available online at https://pgrtsoaz.org/sponsorships/. Once your Sponsorship Agreement Form and payment have been received, we will submit your membership payment to the National Association of Charitable Gift Planners on your behalf. However, before we can send in payment to renew your membership, you will receive a notice from the National Association of Charitable Gift Planners and you will need to renew your membership online at www.charitablegiftplanners.org. Once you get to the website, you will click on “Join” in the upper left-hand corner and then follow the directions. Towards the end of the registration process you will need to select to pay both the national dues ($180) and Arizona Chapter dues ($50), and select the payment method. Please choose to pay by check. Once you have completed your membership renewal, please send a copy of the renewal confirmation to Melinda Stomel (admin@pgrtsa.org) and PGRTSA will submit your membership payment to the National Association of Charitable Gift Planners on your behalf.